

# GRADIENT CHRISTIAN VALUES PORTFOLIO

## ALIGNING YOUR PORTFOLIO WITH YOUR BELIEFS

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The Gradient Christian Values Portfolio is an actively managed, diversified investment approach designed to reflect broad Christian ethic principles while pursuing long-term financial growth.

### WHAT IS FAITH-BASED INVESTING?

Our faith-based investing approach integrates broad Christian values into investment decisions, allowing clients to align investments with principles such as integrity, stewardship and social responsibility.

Investments in this portfolio may:

- Exclude companies or sectors that conflict with Christian ethics.
- Focus on companies demonstrating positive moral, social and community impacts.
- Support broad Christian values without limiting the portfolio to a single denomination.

Faith-based investing enables clients to pursue financial growth while ensuring their investments reflect their beliefs.

### GRADIENT CHRISTIAN VALUES PORTFOLIO INVESTMENT PROCESS

At Gradient Investments, we select ETFs (Exchange Traded Funds) that reflect Christian values while maintaining a diversified portfolio aligned with client's objectives.

Faith-based initiatives may include:

- Ethical business practices and corporate stewardship
- Positive community and societal impact
- Responsible and social initiatives

Investment restrictions may include avoiding companies that:

- Operate in industries contrary to Christian values such as tobacco, alcohol, gambling or adult entertainment.
- Engage in practices that exploit labor, violate human rights or harm the environment.
- Participate in activities that undermine human dignity or life, including companies involved in controversial medical or ethical practices.
- Produce or promote weapons or military equipment not aligned with ethical stewardship principles.
- Have questionable corporate governance or lack transparency in their operations.

The portfolio can be invested across sectors and geographies to help manage risk while aligning investments with client's faith-based values.

### SUMMARY

The Gradient Christian Values Portfolio is designed for investors seeking to integrate their Christian values with their financial goals. By combining faith-based principles with a disciplined, diversified investment strategy, the portfolio aims to provide competitive returns while promoting ethical, value-driven investment choices. Supported by Gradient Investments expertise, advanced technology, and dedicated advisor support, the Gradient Christian Values portfolio empowers investors to pursue enduring financial success with purpose.

Please consult your independent investment advisor before making any investment decisions. The information herein is for informational purposes only and should not be used as the sole basis for making an investment decision. Investing involves risk including the potential loss of principal. For more information, please request a copy of Gradient Investments' ADV Part 2A. Gradient Investments, LLC is an SEC Registered Investment Advisor.