

# EXPERIENCE ON YOUR SIDE

Gradient Investments, LLC is a fee-only, SEC registered investment advisor (RIA). We have a fiduciary obligation to act in your best interest. We strive to provide independent investment advisors and their clients a progressive portfolio management suite through an active approach to risk management. We built our team around seasoned investment professionals: our portfolio managers provide decades of institutional investment experience and have a deep working knowledge of the individual client market. Whether your investment goal is preserving principal, maximizing income or accumulating capital, our investment team has a carefully designed strategy to help you achieve your long-term investment goals.



## **MICHAEL BINGER, CFA®**

### PRESIDENT

As President, Michael is the leader of Gradient Investments and has been with the firm since 2012. He brings more than 30 years of industry experience including prior roles managing multi-billion dollar portfolios for an institutional asset manager. Michael is a CFA® charterholder

and is a featured contributor on CNBC, Fox Business, Barron's, and the Wall Street Journal.



## **JEREMY BRYAN, CFA®**

### SENIOR PORTFOLIO MANAGER

Jeremy has been with Gradient Investments since 2016 and has more than 20 years of investment experience. Jeremy is a CFA® charterholder and his previous job history includes equity research and portfolio management for institutional asset managers

and hedge funds in Minneapolis and New York. He is a frequent contributor to media outlets including CNBC, Fox Business, Reuters, Bloomberg, and the Wall Street Journal.



## **KEITH GANGL, CFA®**

### PORTFOLIO MANAGER

Keith joined Gradient Investments in 2018 and has more than 25 years of industry experience. Prior roles include asset management for a multi-billion dollar portfolio with a large institutional asset management firm. Keith is

a CFA® charterholder, Lipper Award winner, and has been featured in media outlets such as Investor's Business Daily, Nasdaq, Reuters, and Bloomberg.



## **TYLER ELLEGARD, CFA®**

### PORTFOLIO MANAGER

Tyler joined Gradient Investments in 2018 after prior roles with a large retail wealth advisory firm. Tyler has developed experience with financial advice, asset allocation, and investment analysis across the asset spectrum. He is a CFA® charterholder and has been

featured in media outlets including TD Ameritrade Network, Reuters and the Wall Street Journal.



## **CALEB FINDELL**

### INVESTMENT ANALYST

Caleb joined Gradient Investments in 2022. Prior experience for Caleb includes manager analysis, due diligence, quantitative research, and investment selection for both a multi-billion dollar institutional asset manager and multi-billion dollar Registered Investment

Advisor (RIA). Caleb earned his Finance degree from Metropolitan State University and is a candidate in the CFA® program.



## **MARIANN MONTAGNE, CFA®**

### PORTFOLIO MANAGEMENT CONSULTANT

Mariann has been affiliated with Gradient Investments since 2014 and has over 30 years of investment management experience. Mariann is a CFA® charterholder and prior roles include equity analysis for institutional fund manager and a senior analyst position

for a \$500M Registered Investment Advisor (RIA). She is a frequent contributor to media outlets including CNBC, Fox Business, Bloomberg, and Barron's.

Please consult your advisor before making any investment decisions. The information herein is for informational purposes only and should not be used as the sole basis for making an investment decision. For more information, please request a copy of Gradient Investments' ADV Part 2A. Exclusive rights to this material belongs to GPS. Unauthorized use of the material is prohibited.

GI-932486 10-18-2022

888.824.3525 | [www.gradientinvestments.com](http://www.gradientinvestments.com)

